

Name: \_\_\_\_\_ Primary Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

Today's Date: \_\_\_\_\_ Referring Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age \_\_\_\_\_ How did you find us? \_\_\_\_\_

Gender: M ☐ F ☐ Marital Status (circle one): single ☐ married ☐ widowed ☒ divorced ☐

<b>Language (check one):</b>  <input type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Spanish <input type="checkbox"/> Other: _____	<b>Race (check one):</b>  <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Decline to Report	<b>Ethnicity (check one):</b>  <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Non Hispanic or Latino <input type="checkbox"/> Decline to Report
--	---	---

Social Security Number: \_\_\_\_\_ Primary Address: \_\_\_\_\_

Phone Number (1) : ( \_\_\_\_\_ ) - \_\_\_\_\_ ( ☐ home ) ( ☐ cell ) ( ☐ work )

Phone Number (2): ( \_\_\_\_\_ ) - \_\_\_\_\_ ( ☐ home ) ( ☐ cell ) ( ☐ work )

Email Address: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone Number (3): ( \_\_\_\_\_ ) - \_\_\_\_\_ ( ☐ home ) ( ☐ cell )  
( ☐ work )

**Primary Insurance:**

Insurance Company: \_\_\_\_\_ Address: \_\_\_\_\_

ID Number: \_\_\_\_\_

Primary Insurance Holder Name: \_\_\_\_\_ DOB \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**Secondary Insurance:**

Insurance Company: \_\_\_\_\_

ID Number: \_\_\_\_\_

Name: \_\_\_\_\_

Date \_\_\_\_\_

**\*\* When was your last blood work (CBC, complete blood count)? \_\_\_\_\_ where? \_\_\_\_\_**

**\*\* When was your last EKG ( heart test )? \_\_\_\_\_ where? \_\_\_\_\_**

**\*Please give us *name* , *street*, & *town* of your pharmacy, for electronic prescriptions**

\_\_\_\_\_

\_\_\_\_\_

☐ Please also check this box to give us permission to access the electronic pharmacy database

**Briefly, why are you here today:**

\_\_\_\_\_

\_\_\_\_\_

*Phys Notes:*

**LIST ANY SIGNIFICANT MEDICAL PROBLEMS, AND APPROXIMATE DATE**

**Check if applicable**

☐ Hypertension \_\_\_\_\_

☐ Diabetes \_\_\_\_\_

☐ Heart problems (be specific) \_\_\_\_\_

☐ Other \_\_\_\_\_

**LIST ANY SIGNIFICANT SURGERY, AND APPROXIMATE YEAR**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Have you had a previous colonoscopy? \_\_\_\_\_ MUST put approximate date \_\_\_\_\_**

**Where was it done? \_\_\_\_\_ results? \_\_\_\_\_**

**Have you had a previous gastroscopy? \_\_\_\_\_ MUST put approximate date \_\_\_\_\_**

**Where was it done? \_\_\_\_\_ results? \_\_\_\_\_**

Name: \_\_\_\_\_ Primary Doctor: \_\_\_\_\_ Phone: \_\_\_\_\_

Allergies: (check one)

☐ yes

☐ no

(please list)

\_\_\_\_\_  
\_\_\_\_\_

**Smoking (check one):**

☐ Never

☐ Yes

☐ Former

If “yes”, how long have you been smoking? \_\_\_\_\_ If “former”, how long has it been? \_\_\_\_\_

**Alcohol (check one):**

☐ None

☐ Mild

☐ Moderate

☐ Heavy

**Drugs (circle one):**

☐ No

☐ Yes

☐ In the past only

**Do you require antibiotics for invasive procedures or dental work?**

☐ Yes

☐ No

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## REVIEW OF SYSTEMS: CHECK IF APPLICABLE

### CONSTITUTIONAL

- ☐ fever
- ☐ chills
- ☐ fatigue
- ☐ infections
- ☐ poor sleep
- ☐ weakness
- ☐ weight gain
- ☐ Obesity
- ☐ weight loss

### RESPIRATORY

- ☐ asthma
- ☐ wheezing
- ☐ snoring
- ☐ sleep apnea
- ☐ cough
- ☐ shortness of breath
- ☐ positive PPD
- ☐ TB exposure

### ENDOCRINE

- ☐ hypothyroid
- ☐ hyperthyroid
- ☐ heat intolerance
- ☐ cold intolerance
- ☐ high calcium
- ☐ hyperglycemia/diabetes
- ☐ steroid side effects

### NEUROLOGIC

- ☐ loss of consciousness
- ☐ headache
- ☐ mental status change
- ☐ migraines
- ☐ seizure
- ☐ TIA/stroke
- ☐ vertigo
- ☐ vision change

### CARDIOVASCULAR

- ☐ cardiac stents
- ☐ pacemaker
- ☐ defibrillator
- ☐ heart attack
- ☐ arrhythmia
- ☐ Palpitations
- ☐ irregular heartbeats
- ☐ heart murmurs

### HEMATOLOGIC/LYMPHATIC

- ☐ abnormal bleeding or bruising
- ☐ anemia
- ☐ eosinophilia (allergic white cells)
- ☐ leukocytosis, elevated white blood count
- ☐ lymph node enlargement
- ☐ low white blood Count-Neutropenia
- ☐ low platelets thrombocytopenia
- ☐ venous thrombosis

### EYES

- ☐ cataract
- ☐ diabetic retinopathy
- ☐ eye inflammation iritis/uveitis
- ☐ glaucoma
- ☐ vision change

### PSYCHIATRIC

- ☐ anxiety
- ☐ depression
- ☐ drug abuse
- ☐ eating disorder anorexia, bulimia
- ☐ panic attacks
- ☐ recent stress

### GENITOURINARY

- ☐ renal failure
- ☐ burning urination urinary infection
- ☐ bloody urine

### DERMATOLOGIC

- ☐ skin cancer
- ☐ rash

### MUSCULOSKELETAL

- ☐ arthritis, joint pain
- ☐ back pain
- ☐ knee pain
- ☐ muscle weakness
- ☐ osteoporosis
- ☐ sciatica

### FAMILY HISTORY

- ☐ colon cancer
- ☐ colon polyps
- ☐ breast cancer
- ☐ other cancers
- ☐ colitis
- ☐ heart disease
- ☐ gallstones
- ☐ liver disease
- ☐ diabetes
- ☐ hypertension

☐ None Apply

Name: \_\_\_\_\_

Date \_\_\_\_\_

### GASTROINTESTINAL COMPLAINTS: CHECK IF APPLICABLE

- |  |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> swallowing problems | <input type="checkbox"/> laxative use          | <input type="checkbox"/> black tarry stool      | <input type="checkbox"/> colitis                |
| <input type="checkbox"/> heartburn           | <input type="checkbox"/> constipation          | <input type="checkbox"/> excessive sugarless    | <input type="checkbox"/> spicy food intolerance |
| <input type="checkbox"/> ulcers              | <input type="checkbox"/> weight loss           | <input type="checkbox"/> candy or gum           | <input type="checkbox"/> parasites              |
| <input type="checkbox"/> H. pylori Infection | <input type="checkbox"/> weight gain           | <input type="checkbox"/> vomiting blood         | <input type="checkbox"/> pancreatitis           |
| <input type="checkbox"/> abdominal pain      | <input type="checkbox"/> change in bowel habit | <input type="checkbox"/> use of aspirin or      | <input type="checkbox"/> gallstones             |
| <input type="checkbox"/> nausea              | <input type="checkbox"/> polyps                | <input type="checkbox"/> anti-inflammatories    | <input type="checkbox"/> blood transfusions     |
| <input type="checkbox"/> vomiting            | <input type="checkbox"/> rectal pain           | <input type="checkbox"/> recent antibiotics     | <input type="checkbox"/> jaundice               |
| <input type="checkbox"/> bloating            | <input type="checkbox"/> hemorrhoids           | <input type="checkbox"/> foreign travel         | <input type="checkbox"/> hepatitis              |
| <input type="checkbox"/> crampy pain         | <input type="checkbox"/> rectal bleeding       | <input type="checkbox"/> fatty food intolerance | <input type="checkbox"/> abnormal liver tests   |
| <input type="checkbox"/> diarrhea            | <input type="checkbox"/> positive stool tests  | <input type="checkbox"/> lactose intolerance    | <input type="checkbox"/> liver disease          |
| <input type="checkbox"/> belching            | <input type="checkbox"/> for occult blood      |   |   |

### Any previous tests and dates?

- |   |       |  |       |
|---|-------|--|-------|
| <input type="checkbox"/> abdominal sonogram | _____ | <input type="checkbox"/> colonoscopy       | _____ |
| <input type="checkbox"/> pelvic sonogram    | _____ | <input type="checkbox"/> sigmoidoscopy     | _____ |
| <input type="checkbox"/> CAT scan           | _____ | <input type="checkbox"/> liver biopsy      | _____ |
| <input type="checkbox"/> MRI                | _____ | <input type="checkbox"/> upper endoscopy / | _____ |
| <input type="checkbox"/> Upper GI Series    | _____ | <input type="checkbox"/> gastroscopy       | _____ |
|   |       | <input type="checkbox"/> other             | _____ |

I hereby certify that the above statements are complete and accurate to the best of my knowledge. I authorize direct payment of surgical/medical benefits to Dr. Braunstein for services rendered by him or under his supervision. I understand that I am financially responsible for any balance not covered by my insurance. I authorize Dr. Braunstein to keep my signature on file for purposes of filing insurance claims. A photocopy of these assignments shall be valid as the original.

X Signature \_\_\_\_\_ Date \_\_\_\_\_

X Patient Guardian \_\_\_\_\_ Date \_\_\_\_\_

Name: \_\_\_\_\_

Date \_\_\_\_\_

Weight \_\_\_\_\_ lb.      Height \_\_\_\_\_

**MEDICATION LIST - PLEASE LIST ALL YOUR MEDICATIONS**

---

---

---

---

---

---

---

---

---

---

---

---

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## ACKNOWLEDGMENT FORM - RECEIPT OF NOTICE OF PRIVACY PRACTICES

I understand that under the Health Insurance Portability and Accountability Act of 1966 and New York public-health laws I have certain rights to privacy regarding my protected health information. This paragraph is an incomplete and brief listing of my rights. I understand that my health information can and will be used, without further authorization, by the medical-practice of Michael Braunstein M.D. to conduct, plan, and direct my treatment and follow-up among the multiple health care providers who may be involved in that treatment; obtain payment from third-party payers; conduct normal healthcare operations such as quality of care assessments. I may request in writing that the practice restrict how my private information is used, but I understand that the practice is not required to agree to my requested restrictions. The practice has the right to change its privacy practices. I acknowledge that I have been given the opportunity to review or, if requested, have received a copy of this practice's current more detailed Notice of Privacy Practices.

X Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### NOTIFICATION POLICY

A \$20.00 service charge will be applied to patient account balances not paid within 30 days of receipt of our 1<sup>st</sup> billing statement. This charge will re-occur monthly until sent to collections.

If we refer your account to a collection agency your account will be increased by 25%. If we refer your account to an attorney your account will be increased by 25% plus court costs.

If you need to cancel your appointment for a procedure, call us 7 days prior, or a fee of \$100 will be incurred. This fee is not covered by your plan.

X Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I authorize the staff to leave medical information at the following locations:

Home telephone	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Home answering machine	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Work telephone	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Work voicemail	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Cell phone and voicemail	Yes <input type="checkbox"/>	No <input type="checkbox"/>

I authorize the staff to discuss medical information with the following people:

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_